



**Board of Trustees
Investment Subcommittee**

October 18, 2024

2:00 p.m.

Via Zoom

In accordance with Massachusetts Executive Order Suspending Certain Provisions of the Open Meeting Law, G.L. c. 30A, § 20 dated March 12, 2020

A live stream of the meeting for public viewing will also take place at the following link: <https://www.westfield.ma.edu/live>

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| 1. Call to Order | Committee Chair Boudreau |
| 2. Approval of Minutes
a. July 19, 2024 | Committee Chair Boudreau |
| 3. Items for Discussion
a. 3 rd Quarter Review
b. Investment Strategies Survey
c. Asset Class Study Review | Fund Evaluation Group
Fund Evaluation Group
Fund Evaluation Group |
| 4. Items for Information
a. University Cash Summary | Stephen Taksar/Lisa Freeman |

Attachment(s):

- a. Minutes 7-19-24 (Draft)
- b. 3rd Quarter Review
- c. Investment Strategies Survey
- d. Asset Class Study Review
- e. Cash Summary